AIRPORT: Felts Field (SFF)
ASSOCIATED CITY: Spokane

ARC: C-III

REGION: Eastern

AIRPORT DATA AND FACILITIES

Felts Field is located in Spokane County adjacent to the Spokane River, four miles northeast of Spokane. The Airport has 320 based aircraft, including 281 single-engine, 22 multi-engine piston-powered, 4 turbojets, and 13 helicopters. The latest available data indicate that Felts Field had a total of 70,669 annual operations. Cargo service is provided by Ameriflight. Felts Field has an air traffic control tower which is operated on a part-time basis.



Spokane Felts Field has two runways. Runway 3L-21R is 4,500 feet long, 140 feet wide, has a concrete surface, and is equipped with medium intensity runway lights. Runway 3L has runway end indicator lights, visual approach slope indicators (VASI) providing vertical guidance, and VOR or GPS and NDB non-precision approaches. Runway 21R is equipped with VASI's, as well as a medium intensity approach lighting system with runway alignment indicator lights (MALSR), which, in conjunction with an instrument landing system, provides a CAT I precision approach to this runway end. The MALSR is pilot controlled when the tower is not in operation.

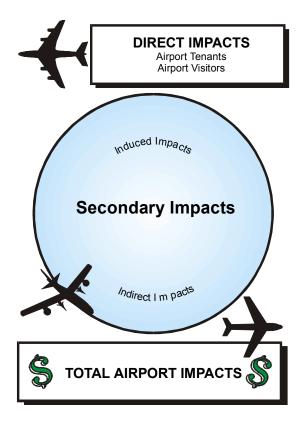
Runway 3R-21L is 3,059 feet long, 75 feet wide, and has an asphalt surface. The end of Runway 3R is displaced by 415 feet. Additionally, there is a published non-precision approach to the Airport rather than a specific runway end.

ECONOMIC IMPACTS

The economic impacts of Washington's airports were calculated using a methodology which has evolved over the past decade and is nationally recognized as the standard for conducting economic impact studies of airports. The methodology is consistent with analytical models used by the Federal Aviation Administration (FAA), and employs the use of direct survey information and an input/output model (IMPLAN) as developed by the U.S. Department of Commerce to determine multipliers specific to the state of Washington for "secondary" economic impacts.



<u>Types of Economic Impact</u> - This study identified and examined those aviation activities at the public use airports in Washington that created economic impacts. These impacts are generated in three ways: **1)** Direct, **2)** Indirect, and **3)** Induced Effects. Combined, the three impact types yield the total economic impacts of an airport, as described below:



DIRECT ECONOMIC IMPACTS

These economic impacts occur as a consequence of providing aviation services. These impacts usually occur at the airports, and comprise the financial expenditures by firms which carry passengers (air carrier, air charter or air taxi) or cargo; firms which serve the air carrier and general aviation functions (airport tenants); governmental agencies which support aviation; ground transport firms; and others. In every instance, the impacts include only expenditures where the recipient is located within each airport's service area.

In addition to the Airport's staff, aviation-related tenants on the Airport include Spokane Airways which provides charter service. Approximately 19,500 visitors arrived at the Airport as a result of general aviation operations. The total combined direct output of on-airport tenants and general aviation visitors was \$11,311,827. These first-round expenditures were responsible for approximately 179 jobs and wages of \$2,801,495.

INDIRECT ECONOMIC IMPACTS (Secondary Impact)

These economic impacts occur as a result of the use of aviation service. They include the regional expenditures made by air passengers who visit the region (at hotels, restaurants, ski facilities, etc.); expenditures by the region's residents associated with their use of aviation; and expenditures by firms having economic activity which is dependent on the airport. These induced impacts accounted for output of \$2,580,418, approximately 34 jobs, and wages of \$877,684.

INDUCED ECONOMIC IMPACTS (Secondary Impacts)

The "indirect" and "direct" impacts represent increases in regional final demand. Such increases do not represent total economic impact; there is also a "multiplier" effect. This multiplier effect comprises the local value of money as it circulates through the local economy and as individuals or firms associated with airport business buy goods and services in the local economy. Induced impacts accounted for output of \$2,585,273, approximately 36 jobs, and wages of \$849,500. Each airport's total economic impact is the sum of the three types of impacts.

TOTAL ECONOMIC IMPACTS

The total economic impact across the state were quantified by adding together the direct, indirect and induced impacts for each airport, and interpreting, comparing, and presenting the results.

The output of the IMPLAN model enabled the presentation of total economic impacts by airport in terms of three economic impact measures: 1) jobs (employment); 2) earnings (payroll), and; 3) economic activity (output). Each of these was determined based on individual multipliers per industry categories. In each case, total impacts include the aviation sector itself, as well as the "multiplier effect" of the aviation sector. The impacts were estimated using Year 1998 data.

All three indicators of economic impact are useful; however, the monetary measures should not be added together, as discussed below:

- Jobs (Employment) The number of employees who are employed in the aviation industry, plus the aviation-oriented share of those that are employed in sectors that support the air passenger (hotels, restaurants, etc.) plus those employed in the industries included in the multiplier effect impacts. The number of jobs attributable to an industry is always greater than simply those in the industry itself, due to the "re-spending" of money. Total employment impact was approximately 250 jobs.
- Labor Earnings (Payroll) The sum of the wages and salaries to all employed persons that the aviation industry pays, directly or indirectly, to deliver the output of final aviation demand. Earnings Impacts are always included in the Economic Activity totals, so they should not be summed with the Economic Activity impact. Earnings are a very conservative proxy for "value added." Earnings may be greater or less than the Direct and Use values depending on the industry type. Total earnings impact was \$4,528,680.
- Economic Activity (Sales Output) The value of the aviation final demand (aviation or airport service), plus the "multiplier" effect (the sum of all of the intermediate goods and services needed to produce the aviation final demand, plus the induced impacts of



Direct Indirect Total Induced **Impacts Impacts Impacts Impacts** Jobs (Employment) Number of Jobs Number of Jobs **Number of Jobs Total Number** Supported of Jobs Supported Supported Supported 178.6 36.2 250.1 34.4 **Labor Earnings** (Payroll) Annual Salary **Annual Salary Annual Salary** Total Supported **Annual Salary** Supported Supported Supported \$2,801,495 \$4,528,680 \$877,684 \$849,500 **Economic** (Sales Output) Contribution to Contribution to Contribution to Total Contribution **Economy Economy Economy** to Economy (Dollars) (Dollars) (Dollars) (Dollars)

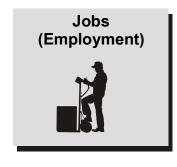
increased household consumption). Total economic activity equals the sum of intermediate demands, consumption demand, government demand, investment demand, and net export demand. Economic Activity is always larger than both the Direct and Use values because it

includes the multiplier effect. Total economic activity was \$16,477,517.

SUMMARY

On an annual basis, Felts Field's tenants and its visitors in Spokane County, Washington contribute the following total annual economic benefit:

\$2,580,418



\$11,311,827





Total \$4,528,680



\$16,477,517

\$2,585,273

Total \$16,477,517